

## TRACKER

# Investor Net Worth Tracker

Per the MREI Model #1, track your *investment* net worth quarterly. Separate it from personal assets. The trajectory is what matters.

## Investment Assets

Asset	Current Market Value	Outstanding Debt	Equity
Investment Property #1			
Investment Property #2			
Investment Property #3			
Investment Property #4			
Investment Property #5			
Syndications / LP Interests			
Business Equity (real estate)			
Taxable Investment Portfolio			
TOTAL			

## Quarterly Snapshot

Quarter	Investment Net Worth	QoQ Change	Notes
Q1 ____			
Q2 ____			
Q3 ____			
Q4 ____			

**Goal-setting:** What's your investment net worth target — and by when? Specific numbers. Specific dates. Review quarterly without fail.